

50
YEARS
عاماً

SIDF
صندوق التنمية الصناعية السعودي

Corporate Profile



CONTENTS

» Overview

» Products and Services

» Digital Services

» Life at SIDF

» A comprehensive look at the supported national strategies



Overview

50 Years of Enablement and Leadership

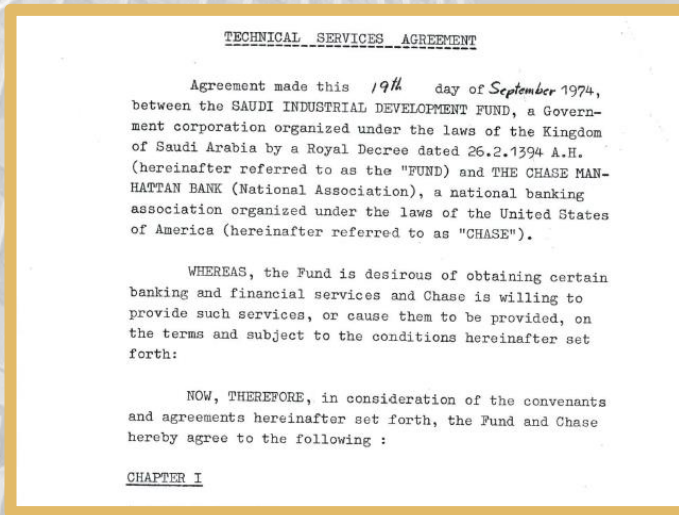
SIDF was established in 1974,
by Royal Decree from His
Majesty King Faisal



SIDF signed a service level
and training agreement with
Chase Manhattan in 1974



On Mach 21, 2024, SIDF will
complete 50 years since
establishment, completing 5
decades of achievements in
development of the national
economy and human capital





Vision

Industrial development fund enabling Saudi Arabia's transformation to become an industrial powerhouse and a global logistics hub



Mission

Enhance ecosystem competitiveness and investment attractiveness by providing financial and non-financial offerings

SIDF's Values

SIDF's Values are embodied in:



Teamwork

We work as part of a team to achieve the growth, development and prosperity of our country



Enablement

We enable others to take ownership of the work we do and the outcomes we are trying to achieve together



Client's Success

We support our clients to succeed, as we measure our success by theirs



Reliability

We show reliability in our work and all decisions taken



Development

Development is at the core of our business. It underpins everything we do

SIDF Organizationally Belongs to the Industry & Mining Ecosystem

وزارة الصناعة
والثروة المعدنية
Ministry of Industry and Mineral Resources



هيئة المحتوى المحلي
والمشتريات الحكومية
Local Content & Government
Procurement Authority



SAUDI EXPORTS
Saudi Export Development Authority

SAUDI EXIM
بنك التصدير والاستيراد السعودي



SAUDI
MADE

SIDF
صندوق التنمية الصناعية السعودي



National Industrial
Development and
Logistics Program



هيئة المساحة الجيولوجية السعودية
SAUDI GEOLOGICAL SURVEY

مدن MODON
الهيئة السعودية للمدن الصناعية ومناطق التقنية
Saudi Authority for Industrial Cities and Technology Zone



الهيئة الملكية للجبيل وينبع
Royal Commission for Jubail & Yanbu



المركز الصناعي
Industrial Center



50 YEARS

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صندوق التنمية الصناعية السعودي

SIDF Is Structurally Linked to the National Development Fund



NDF's vision is to become a global brand of excellence in development finance through integration, alignment, and facilitation of synergies between partners to enable economic transformation in Saudi Arabia

SIDF's Support to Priority Sectors



Industry

- › Establishment of new factories
- › Financing emerging projects
- › Financing the expansion of industrial projects
- › Raising the efficiency and competitiveness of factories
- › Providing advisory services



Mining

- › Financing mining projects for all types of minerals
- › Financing the final stage of exploration operations including drilling and mine processing
- › Financing support services companies contributing to the added value and sustainability of the mining sector in the Kingdom



Energy

- › Financing the construction of sustainable industrial complexes for renewable energy
- › Financing and developing local developers in the field of renewable energy production
- › Raising the quality of products specialized in solar energy and wind energy, and matching them with local and global demand
- › Financing renewable energy production projects for the industrial, commercial and agricultural sectors



Logistics

- › Port handling services
- › Cargo ship projects
- › Air freight projects
- › Third party logistics
- › Infrastructure of air, land and seaports
- › Rail transport projects

SIDF's Board of Directors



H.E. Mr. Bandar bin Ibrahim Alkhorayef

Chairman
Minister of Industry
and Mineral Resources



H.E. Eng. Saleh bin Nasser Al-Jasser

Board Member
Minister of Transport
and Logistics Services



H.E. Dr. Ghassan bin Abdulrahman Al-Shibl

Board Member
Advisor to the General
Secretariat of the
Council of Ministers



Dr. Abdullah bin Abdulrahman Alnamlah

Board Member
Minister of Finance
Advisor



Mr. Stephen Groff

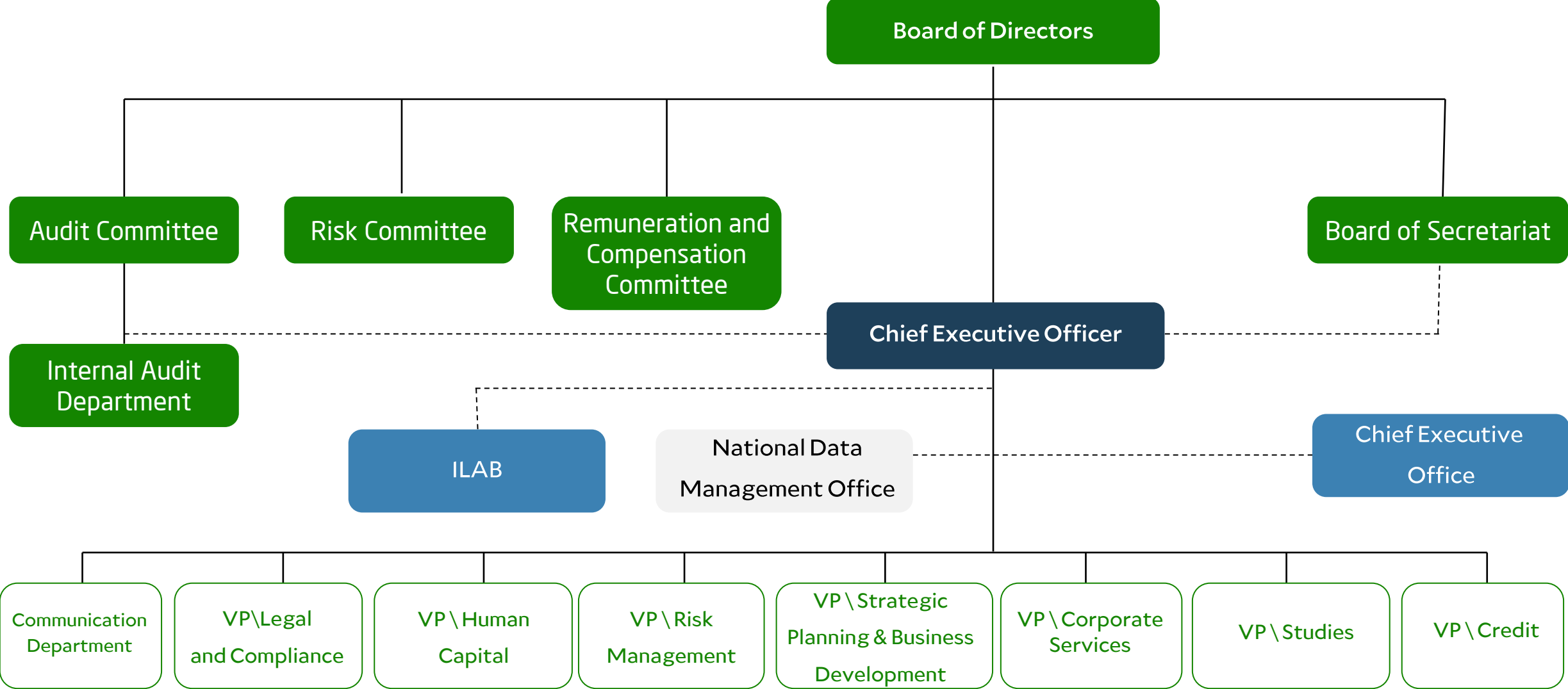
Board Member
Governor of
the National
Development Fund



Eng. Ayman Ishaq Afghani

Board Member
Deputy Minister of
Labor Market Affair and
Human Capital
Development - Ministry
of Economy and
Planning

SIDF Organizational Chart



SIDF's Primary Roles

The roles of SIDF are divided into three main roles:



Funder

Through a wide range of funding products, programs and incentives



Advisor

Through advisory services focused on business growth, cost optimization, and operational excellence



Knowledge Enabler

Through the SIDF Academy, Saudi AMHUB Network and SIDF Knowledge Hub

SIDF Has Played a Pivotal Role in the National Industry for 50 Years



+ 4,000

Loans approved



177B
(SAR)

Net approved loans



142B
(SAR)

Loans disbursed



Since the launch of Saudi Vision 2030 and until the end of April 2023, the total amount approved and spent by SIDF has exceeded the total amount approved and spent in its first 36 years.

SIDF's Products and Services Portfolio



Financial Products

- » Project Finance
- » Multi-Purpose Financing
- » Working Capital Financing
- » Supply Chain financing
- » Acquisition Finance
- » Letters of Credit



Guarantee program to support working capital

- » Partnerships with commercial banks to provide working capital loans
- » Provide guarantees for cashflows and credit facilitation on raw material purchases



Incentivized Programs



Afaq



Mutajadedah

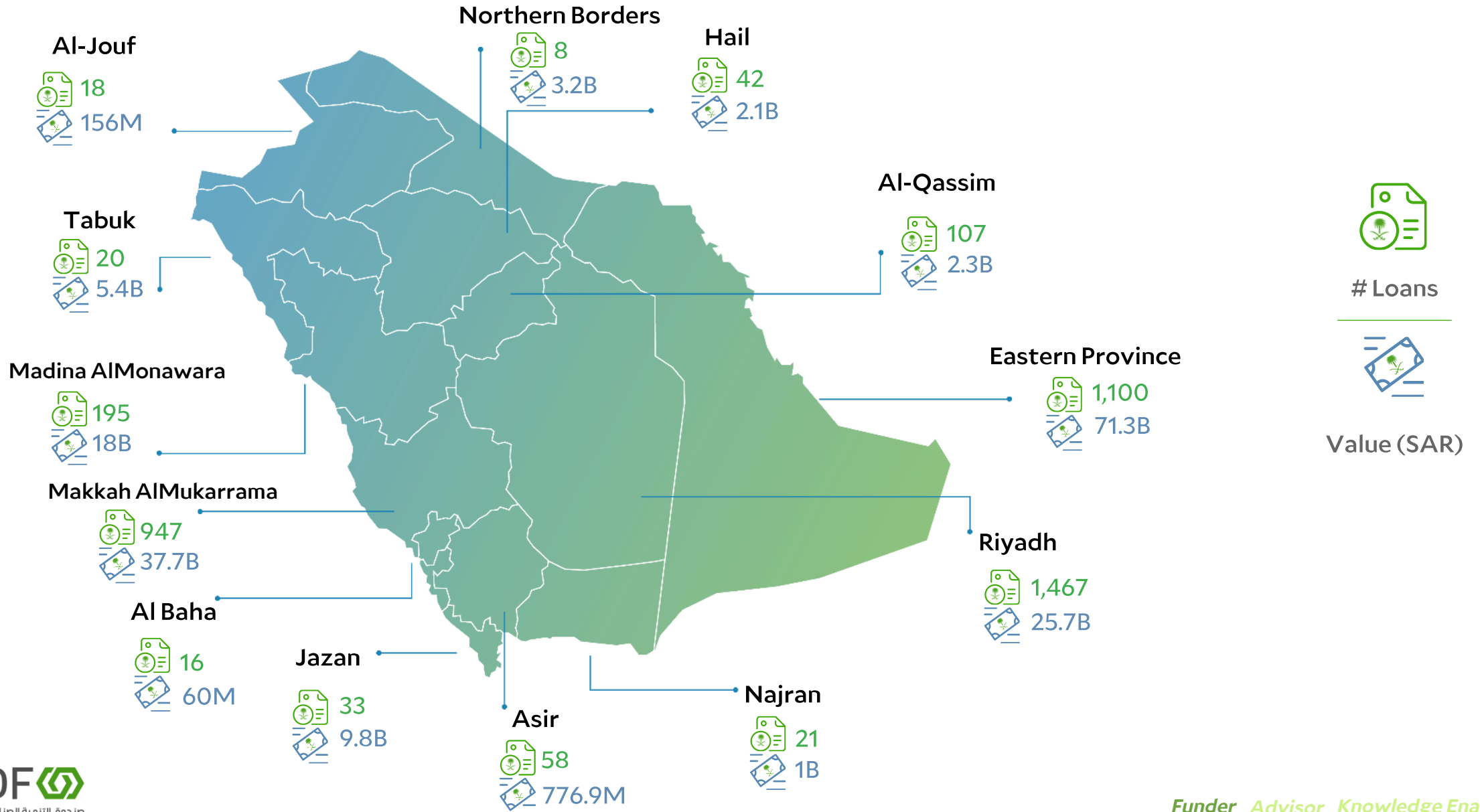


Tanafusiya



Tawteen

SIDF Enables Industrial Investors in All Regions in the Kingdom



SIDF as an Advisor

The deep and cumulative experience of SIDF enables it to provide new and integrated advisory services



Dedicated advisors analyze client strengths and weaknesses



Three key advisory tracks offer targeted and actionable insight

- » Cost Optimization Service
- » Go-to-Market Strategy
- » Plant Performance Optimization

SIDF Academy

Vision

To be the primary knowledge hub building human capabilities in priority sectors, essential to achieving the Kingdom's industrial ambitions

Mission

Building capabilities of the industrial ecosystem employees, SIDF's employees and its clients through world-class programs enabled by leading partnerships and cutting-edge delivery mechanisms that reflect SIDF's core functions in line with national objectives

Since its launch until end of 2022,
the Academy has organized:

113

Programs

+ 7,800

Trainees

+ 350

Entities

Partners

Berkeley
UNIVERSITY OF CALIFORNIA

Executive
Education



Stanford
Center for Professional Development

MIT
MANAGEMENT
SLOAN SCHOOL

London
Business
School

FitchLearning

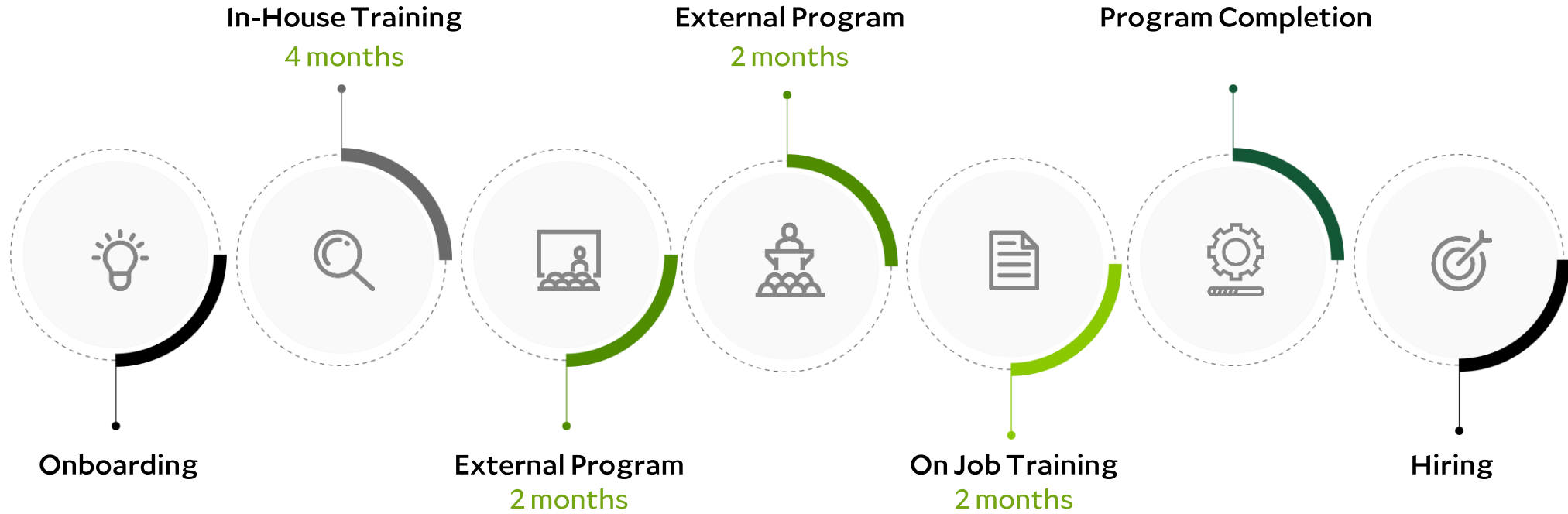


YEARS

SIDF
صندوق التنمية الصناعية السعودي

Funder Advisor Knowledge Enabler

SIDF Academy - Nokhab Program



- 1- Nokhab Credit
- 2- Nokhab Project Studies
- 3- Nokhab Market Studies

- Provides training on core Functions
- Training with leading Academic organizations
- Targeting fresh graduates
- Offers direct employment

FitchLearning



Stanford
Center for Professional Development

Berkeley
Executive Education

SIDF's Global Partners

SIDF's international partners support the Kingdom's goals to create opportunities in the industry



SIDF & World
Economic Forum

- » SIDF has been a member of WEF since 2020
- » SIDF, in partnership with WEF, launched the Saudi Advanced Manufacturing Hub (Saudi AMHUB)



SIDF & D20 – Long-Term
Investors Club

- » A forum linking development banks of the G20 member nations and other nations wishing to contribute to the club
- » SIDF was co-president in 2019 and hosted the 2020 LTIC Steering Committee



The Montreal
Group

- » A forum for development banks focused on micro, small and medium sized enterprises
- » SIDF has been a member since 2016
- » SIDF hosted the Montreal Group Board Meeting in 2019

SIDF and the "Saudi Advanced Manufacturing Hub"

Saudi AMHUB is part of the global network of Advanced Manufacturing Hubs, which includes 14 hubs representing a variety of manufacturing ecosystems



**SAUDI
AM HUB**
منصة الصناعة
المتقدمة السعودية

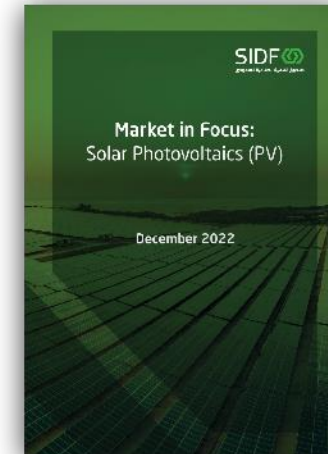
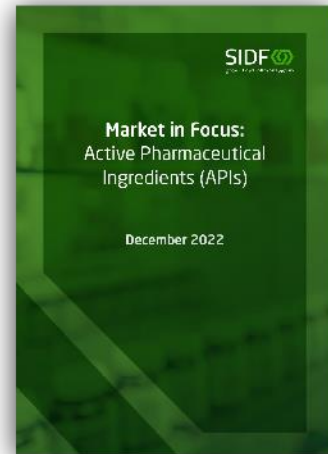
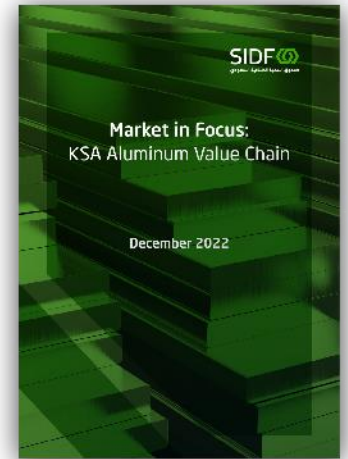
- An interactive platform for those concerned with the industrial sector in the Kingdom
- It aims to create a smarter and more interconnected global industry, based on advanced manufacturing and fourth revolution technologies
- The platform aims to build a collaborative community for academia, civil society, and the public and private sectors, to communicate with global advanced industry platforms and adopt advanced technology in the industrial system in the Kingdom

Knowledge Hub

The **Knowledge Hub** connects you to relevant and up-to-date industry opportunities and resources, including:

- » Segment reports
- » Sustainability reports
- » Industrial Lines (Quarterly Newsletter)

To visit the **Knowledge Hub**, kindly click/scan the following code:



SIDF Organized the "Industrial Hackathon" in 2022

هاكاثون الصناعة Industrial Hackathon

رحلة هاكاثون الصناعة

تقدم للهاكاثون 2590 شخص

تم فرز 200 متقدم يمثلون 61 فريق

بنهاية اليوم الثاني من العسكر التدريبي تأهل فريق 32

وبعد مرحلة التحكيم تأهلت 10 فرق للمرحلة النهائية في الحفل الختامي

تؤج خمسة فرق منهم للراكر الخمسة الأولى

تلقى كافة المشاركين رحلة تدريبية مكثفة تضمنت ورش عمل وجلسات إرشادية مقدمة من نخبة من المدربين والخبراء والمختصين

بالإضافة إلى جوائز مالية بقيمة إجمالية 1,450,000 ريال سعودي

حصل كل مشارك على جائزة بقيمة 6000 ريال مقدمة من كل من:

بنك الرياض Riyadh Bank

معدن MAADEN

In partnership

with: SAUDI MADE

Top Five Winners Received Prizes Of

1st Place	2nd Place	3rd Place	4th Place	5th Place
80	60	45	35	30
Thousand Riyals	Thousand Riyals	Thousand Riyals	Thousand Riyals	Thousand Riyals



Sponsored by: بنك الرياض Riyadh Bank

سابك

معدن MAADEN

50
YEARS عاماً

SIDF
صندوق التنمية الصناعية السعودي

Products & Services

Products available to investors include:



Project
financing



Working capital
financing



Multipurpose
financing



Supply chain
financing



Acquisition
financing



Opening letters
of credit

SIDF serves clients
through products and
services aimed
at supporting business
growth and sector
development

SIDF guides clients through the loan process with project analysis studies, advisory, business assistance and recommendations

SIDF's Financial Products



Project Financing

- Medium to long-term
- Industrial project finance
- New & existing projects looking to expand



Supply Chain Financing

- Short-term
- Financing early invoice payments



Letters of Credit

- Provide necessary liquidity to investors to expedite project implementation
- Finance and cover of accreditation per terms & conditions
- Open credit and review documents for shipping, insurance and other certificates



Acquisition Financing

- Medium-term
- Financing acquisitions
- Financing loans for existing projects



Working Capital Financing

- Short-term
- Financing operational expenses



Multipurpose Financing

- Medium-term
- Financing operational capital expenditure
- Includes ERP systems and supply chain logistics



50 YEARS

SIDF

صندوق التنمية الصناعية السعودي

Financial Products

Programs

Advisory Services

Digital Services

Enhancing Investment Feasibility & Attractiveness

SIDF is offering guarantees to banks on behalf of their customers to honor their payments

These guarantees add business value by:



Expediting
finance



Mitigating
risks from
transactions



Offering
credibility to
businesses

Guarantees are offered in various forms and are tailor-made for clients depending on project objectives.

Incentivized Programs

Unlocking growth
sectors through SIDF
programs



Mutajadedda



Tawteen



Afaq



Tanafusiya

Mutajadedda Program

Mutajadedda is a program focused on unlocking the potential of renewable energy in Saudi Arabia

The program incentivizes financing packages for:



Distributed solar generating projects



Renewable component manufacturers



Independent Power Producer (IPP) projects

Tawteen Program



Tawteen is a public-private collaboration with leading Saudi companies to support supply chain localization

The program focuses on:



Creating stronger localized supply chain networks



Strengthening collaborative ties among private and public players



Developing and empowering local logistics players

Major partners of Tawteen:

هيئة المحتوى المحلي والمشتريات الحكومية
Local Content & Government Procurement Authority



الشركة السعودية للكهرباء
Saudi Electricity Company

سابك
sabik

أرامكو
aramco



MA'ADEN معادن

stc

Afaq Program

Afaq works in collaboration with public and private sector partners to support the SME ecosystem

Afaq is pursuing the 2030 target of 35% GDP contribution by SMEs through



Scale-up Initiative:
Flagship financial program supporting SMEs



Incubators Program:
Linking SMEs to partner incubators



صندوق الأمير سلطان بن عبدالعزيز للتطوير
Prince Sultan bin Abdulaziz Development Fund



Tomoh Industrial Track:
Together with Monsha'at, diagnosing and support industrial SME's, linking firms to services



Ask an Expert Initiative:
Expert support, on-demand, via the Nawafeth app

Tanafusiya Program

Tanafusiya looks to boost operational performances of existing manufacturing enterprises through digitization and operational streamlining

The program objectives can be achieved through:



Deploying new manufacturing technologies



Lowering costs and streamlining supply chains



Boosting operational performance to enhance competitiveness

YOKOGAWA 
Co-innovating tomorrow™

Schneider 
Electric

energy 
efficiency era
شركة عصر كفاءة الطاقة للتطوير والاستثمار الصناعي

Honeywell

 META 2i
intelligence industrielle

كفاءة 
K A F A A
EFFICIENCY EXCELLENCE

SIEMENS



SIDF's Advisory Services

Advisory is provided within 3-4 weeks of requests received



Helping clients grow their business and enhance their performance, through:

- Providing technical advisory services
- Achieving sustainable growth

Advisors provide key insights to clients in three fields:



Cost
Optimization



Go-to-Market
Strategy



Plant Performance
Optimization

SIDF's Advisory Services



Cost Optimization

- » Analyzes direct and indirect costs
- » Compares cost position to the market
- » Analyze procurement options



Go-to-Market Strategy

- » Provide recommendations to improve market entry strategy
- » Advise on sales, prices and product assortment
- » Analyze market share, sales channels, and client segmentation



Plant Performance Optimization

- » Assist boosting the efficiencies of manufacturing operations
- » Analyse and collect data, including field visits, by technical experts of manufacturing operations
- » Consultations based on analysis to implement efficiency-driven process changes

SIDF's Advisory Services



Cost Optimization

- » Analyzes direct and indirect costs
- » Compares cost position to the market
- » Analyzes procurement options



Go-to-Market Strategy

- » Provides recommendations to improve the Go-to-Market Strategy
- » Advises on sales, prices and product assortment
- » Analyzes market share, sales channels, and client segmentation



Plant Performance Optimization

- » Advisory services to assist in boosting the efficiencies of manufacturing operations
- » Thorough analysis and data collection, including field visits, by technical experts of manufacturing operations
- » Consultations based on analysis to implement efficiency-driven process changes

50

YEARS عاماً

SIDF

صندوق التنمية الصناعية السعودي



Digital Services

Tamkeen eLoan Portal

Tamkeen eLoan portal is a centralized service unit which creates a clear process for the client journey



One point of contact for each client



A simplified loan approval and disbursement process

Digital Services and Customer Experience

In 2019, SIDF launched the electronic loan system Tamkeen, and a unit was established to measure and improve the customer experience

Tamkeen Loan Journey: E-Loan Portal



Fully-fledged digital services



Apply for loans electronically



Electronically-issued order notes



Electronically register and release mortgages



Non-borrowing certificates



Activate virtual factory visits



Electronic approvals, and document contracts

Tamkeen Loan Journey – eLoan Portal



» Create an account

» Start a new initial loan application

» Approval of the initial loan application

» Signing the contract

» Submit claim requests

» Raise amendments for the loan/project

» Start repayment

» SIDF to regularly monitor repayments

» Closure and securities to be released

Loan Journey



50
YEARS عاماً

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صندوق التنمية الصناعية السعودي



الوعي بالامكار المتكازه

لدى التصم تحديات وافكار سائفة لنا من المهم تهيئة الوعي بها والانتباه على كيفية تأثيرها على قراراتنا واتخاذنا

حدود صحتك

النظور بوضوح ما نكمله وما لا ننتريص ان الآخرين سيترقون دوليتك هي احبارهم

عبر عن الامتنان

بعض الناس ذوي مقدري ومعتني نظير من الامتنان والاحترام والاعتراف بالجميل كانت بلبس

نمط نميتك

لغياً يمكنهم تحديد دوافعهم ك انفسهم لاتخاذ القرارات

Life at SIDF

Exceptional Awards Throughout an Exceptional Journey



SIDF is proud to be only one of two entities to obtain the Gold Level in King Abdulaziz Award for Quality for the year 2022 over 300 participating entities



SIDF achieved second place in the “Great Place To Work” award in the large government entities segment for the year 2022



The Middle East Award for Excellence in Government and Smart Cities for launching the Tamkeen electronic system for loan applications and follow-ups for the year 2022

27th Middle East Smart Government & Cities Excellence Awards

SIDF's HQ: Obtained LEED Certificate



SIDF's HQ is in KAHD, Riyadh, and includes various facilities:



SIDF Offers A Complete Suite of Development Offerings Across the Employee Journey

Academic development programs

Nokhab
نخب

Nokhab Graduate Development Program

Intensive training for graduates of Credit, Engineering, and Marketing applying professional development and innovative learning styles to brace them in Finance, Business, and Innovation & Digitization



Business and Leadership Program

The program is designed to develop the skills and competencies of employees who aspire to serve in leadership positions



High Potential Leaders program

A dedicated long program provided for identified high potential leaders in SIDF to develop the leaders of the future



Scholarship Program (Master's/PhD Program)

SIDF offers full scholarship for both Master's and PhD programs to SIDF employees to gain the required skills and knowledge

...enabled with specialized offerings



Coaching Program

Assigning and linking mentors to fresh graduate employees to support future leaders in excelling in their career



Innovation Program

SIDF has been conducting innovation bootcamps and training programs throughout the past years, and currently an innovation bootcamp is under establishment to foster the innovation culture at SIDF



Targeted specialized training

SIDF offers yearly training tailored to employee needs to gain necessary skills and knowledge



Secondment Program

Mid to long term secondment programs with global financial & industrial companies

SIDF Continues Its Scholarship Program to the Best Institutes and Universities

SIDF is keen to enable its employees to acquire the latest scientific and professional knowledge and expertise, by sending them annually to the most prestigious scientific organizations in the world

32

Scholarships during
the year 2022


148

Scholarships since
2019 to 2022

25

Students in top 10
universities globally

The number of SIDF employees who got scholarships in universities ranked among the top 10 universities in the world

 Massachusetts
Institute of
Technology


1

Student

 COLUMBIA
UNIVERSITY

4

Students

 Stanford
University

4

Students

 Penn
UNIVERSITY OF PENNSYLVANIA

1

Student

 UNIVERSITY OF
CAMBRIDGE

7

Students

 HARVARD
UNIVERSITY

7

Students

 Berkeley
UNIVERSITY OF CALIFORNIA

4

Students

 UNIVERSITY OF
OXFORD

4

Students

Diversity, Inclusion and Innovation at SIDF

Committees at SIDF exist to create an inclusive community of colleagues whereby each employee has a voice that is heard and can unlock their true potential



iLab

Established with the goal of boosting the creativity and innovation of SIDF staff



Culture of Excellence Council

Established to create an environment throughout SIDF focused on best practices



SIDF Young Leaders' Council

Established to enable and increase SIDF's impact on the youth



Security and Safety Committee

With the aim to position SIDF as an exemplary working environment, particularly in the areas of safety and security

SIDF Young Leaders Council

The SIDF Young Leaders Council is a platform to explore ideas, harness youthful energy and innovation, invest in creative abilities, and develop leadership skills. The Council consists of youth representatives from various SIDF departments



Vision

Enabling and increasing SIDF's youth impact



Mission

Providing consulting services and innovative ideas and representing SIDF's youth internally and externally



Values

Reliability, Development, Teamwork, Enablement and Client's Success

SIDF Young Leaders Council

The SIDF Young Leaders Council has diverse workstreams to execute its vision and mission



Advisory Role

Conduct deep-dive studies on specific topics given by top management



Social Impact

Engage SIDF's youth in various initiatives and activities



Corporate Innovation

Identifying areas of improvement within SIDF, conducting comprehensive studies and providing recommendations to the corresponding stakeholders



SYLC Sustainability

Smooth onboarding for new SYLC members to ensure the continuity of SYLC achievements

Culture of Excellence Council



Quality of Life

Support the development of the SIDF community and enhance employee quality of life through diverse events and activities that create an exciting work environment and incentives work/life balance



Social Excellence

Enhance employee engagement with the local communities by activating events and campaigns that increase their community service



Environmental Sustainability Excellence

Incentivize practices that supports environmental sustainability on individual and industrial levels by activating initiatives and activities that encourage and raises awareness on the protection of the environment

The work of the Culture of Excellence Council focuses on three main pillars:



*A comprehensive look at
the supported national
strategies*

The Saudi Economy is Advancing to the 16th Position Among the G20 Economies

The Saudi economy advanced to the 16th among the economies of the G20 countries in terms of GDP by the end of 2022, as the value of the domestic product amounted to about 3 trillion Saudi riyals



8.7%

GDP growth rate during the year 2022



5.8%

Non-oil economy y-o-y growth in Q1 2023



2.5%

Inflation rate in 2022



6.0%

Y-o-y rise in the Industrial Production Index (IPI) in February 2023



2nd Place

Largest FX reserves in the G20



8.2%

GDP contribution by non-petroleum manufacturing in Q4 2022



8.0%

Unemployment as of Q4 2022



6.4%

Growth in y-o-y exports in Q4 2022



4th Place

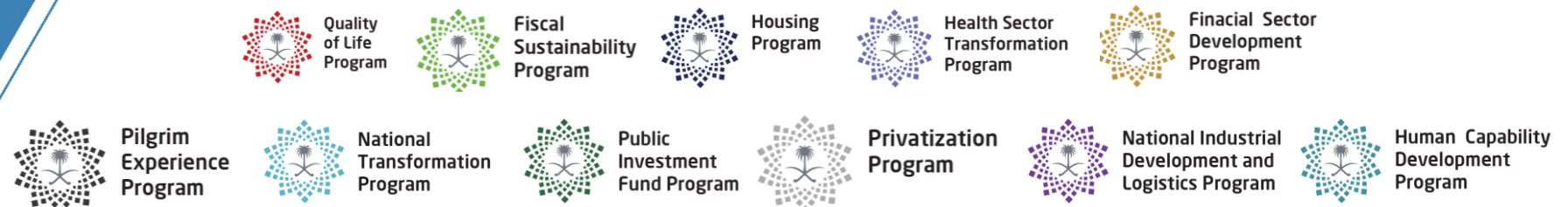
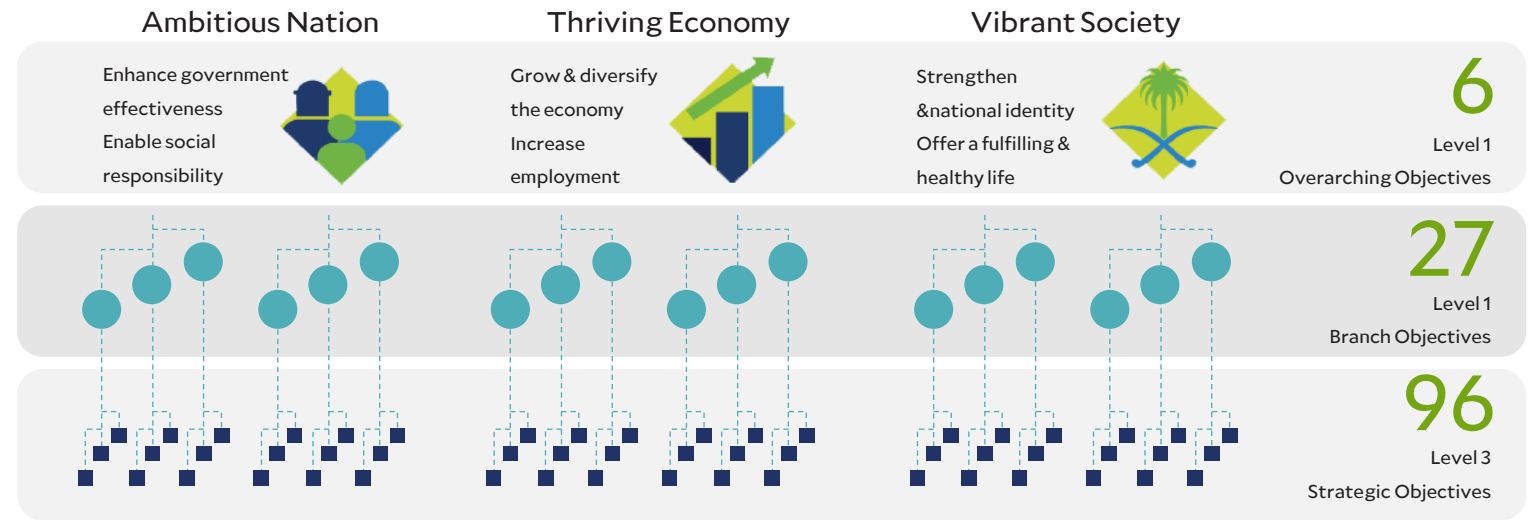
Projected highest growing economy among G20 in 2023

Vision 2030: An Investment in the Pivotal Strengths That Characterize the Kingdom



3 pillars, 6 objectives, 96 strategic objectives

Vision 2030 has cascading strategic objectives enabling the effective implementation of 11 Vision Realization Programs:



Transforming the Kingdom through Vision 2030



رؤية
VISION 2030
المملكة العربية السعودية
KINGDOM OF SAUDI ARABIA

50 YEARS عام 50 | SIDF صندوق التنمية الصناعية السعودي



Build a sustainable, diversified economy



Be among the 15 largest economies in the world



Increase private sector contribution to the economy to 65% of GDP



Increase foreign direct investment to 5.7% of GDP



Be among the top 10 most competitive economies

Vision 2030: Drawing on Saudi Arabia's Intrinsic Strengths

NIDLDP's 12 key objectives



Develop adjacent oil and gas industries



Localize promising manufacturing industries



Localize military industries



Create special economic zones and rehabilitate economic cities



Grow and capture maximum value from mining



Raise gas production distribution capacity



Grow the contribution of renewables to the energy mix



Enhance the competitiveness of the energy sector



Create and improve the performance of logistics hubs



Improve the local, regional, and international connectivity of trade and transport networks



Increase the local content in non-oil sectors



Increase localization of oil and gas sectors

NIDLP Prioritizes Four Integrated Sectors



Industry

- » Industrialization leads to value-added economic benefits
- » Can create up to 1.6 million jobs



Mining

- » \$1.3 tn potential in untapped metals & minerals
- » Localized supply of natural resources for industry



Energy

- » Immense renewable energy potential in wind, solar and hydrogen
- » Geographic position to be a major energy exporter



Logistics

- » Saudi Arabia is strategically located between 3 continents
- » Strong, tech-driven supply networks will enable the rest of the economy
- » Create and improve the performance of logistics hubs

The program looks to integrate these sectors through localized supply chains and the latest technologies

National Industrial Development and Logistics Program

Objectives of NIDLP



23,000+
government
tenders awarded
related to NIDLP



Made in Saudi
program launched
to incentivize local
production



600,000 km²
being explored for
mining through
Geological Survey
Program



5 new global
shipping lines
launched



18 billion+
standard cubic
feet gas
production



Renewable
energy projects
launched

NIDLP's future growth targets (2025 – 2030)



\$47 bn

Contribution of
mining to GDP



\$47 bn

Contribution of
logistics to GDP



\$47 bn

Contribution of
automotive
industry to GDP



\$47 bn

Local supply to
defence
industry



30%

Local
manufacturing of
pharmaceuticals



30%

Share of
renewables in
energy mix

National Industrial Strategy Transforming the Industrial Economy

Vision: Build an agile and competitive sustainable private sector-led industrial economy

Strategic Objectives

Industrial resilience

Integrated regional manufacturing hub

Global leadership in select segments

Enabling Objectives

Private Sector

Cultivating innovation and know-how

- Support global M&A's, JVs, and international partnerships
- Talent development and attraction
- Applied R&D and innovation

Grow the industrial business base

- Localization and local content
- Transparency and agile regulatory framework
- Transparency and flexible regulatory framework
- Entrepreneurial culture and SME development

Unlock Saudi Arabia's international trade

- Export enablement
- Trade policies and agreements
- Quality systems
- Saudi industry branding

Build a world-class supply chain

- Industrial infrastructure
- Logistics
- Special Economic Zones
- Advanced manufacturing

Government

Leveraging the strengths of Saudi Arabia

Stable political and monetary policies

Abundance of energy and natural resources

Strong national champions and conglomerates

Geographic location and regional leadership

Availability of capital and purchasing power

Targets of the National Industrial Strategy

Led by MIM, The National Industrial Strategy has set ambitious targets to boost the industrial landscape



Raise

the Kingdom's classification in the industrial production index from 37th in 2020 to 20th by 2030



Double

job opportunities created by the sector from 0.9 mn in 2020 to 2.1 mn by 2030



Increase

industrial exports from 169 billion riyals in 2020 to 557 billion riyals by 2030



Increase

the number of industrial establishments from 10,293 in 2021 to 36,000 by 2030

Mining Strategy

Saudi Arabia's Mining
Strategy and new Mining
Law look to build a
sustainable mining sector

\$1.3 trillion

Estimated mineral wealth of
the Arabian Nubian Shield

\$170 billion

Value of investment
opportunities identified

+ 48

Metals and minerals
identified, including
gold, iron, ore, and zinc

Pillars of the new Mining Law



Good governance
and transparency



Investment attractiveness
through tax benefits and
investor incentives



Best-in-class sustainability
practices supported by
strong systems and
infrastructure networks

National Transport and Logistics Strategy (NTLS)

وزارة النقل والخدمات اللوجستية
Ministry of Transport and Logistic Services



NTLS will increase the contribution of the transport and logistics sector to the Kingdom's GDP from 6% to 10% by 2030



Through an ambitious package of mega projects, the strategy targets economic and social goals, and aims to establish effective governance models for the institutionalization of the efforts in the transport sector




NTLS will focus on developing infrastructure, launching key platforms and logistic zones, adopting advanced operating systems, and optimizing partnerships between public and private sectors


NTLS aims to strengthen the Kingdom's position as a global logistics hub


Targets of the National Transport and Logistics Strategy




Maritime Transport


 Reach annual capacity of 40 million containers


 Invest in port infrastructure


 Improve integration with logistics zones

 Expand connectivity with international shipping routes and integrate with rail and road network


Air Transport


 Become the 5th global air transit passenger route

 Increase international destinations to more than 250

 Double air cargo capacity to more than 4.5 million tons

Railway Network

 Increase from current 5,330km rail network to 8,080km

 Develop “Land Bridge” project, connecting the Kingdom’s ports from the Arabian gulf to the Red Sea

NTLS aims to boost different transport segments

Net Zero Through Renewable Energy

A green energy transition will contribute to the Kingdom's target of net zero emissions by 2060



50%

Renewable energy contribution to energy mix by 2030



58.7 GW

In renewable power generation through solar PV, CSP and wind by 2030



35

Renewable energy production parks by 2030

Led by the MoE and implemented by the Renewable Energy Program Department Office, the Program encompasses the Kingdom's strategy for renewable energy



58.7 GW

Installed renewable energy capacity target by 2030



40 GW Solar PV



16 GW Wind



2.7 GW CSP

50
YEARS
عاماً

SIDF
صندوق التنمية الصناعية السعودي

Thank You